



Stephanie M. Kirk, CPA
Partner

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Stephanie Kirk is a Partner in RubinBrown's Private Client Services Group. She has over 14 years of experience specializing in providing comprehensive income tax planning and compliance for high net worth and ultra high net worth individuals, families and family office clients. Services she provides include income tax, estate tax and transfer planning, charitable planning, trust taxation, family limited partnerships and private foundations.

Prior to joining RubinBrown, she served as a Partner at JMW & Associates, LLC.

## **Specific Experience/Expertise**

- Estate and retirement planning
- Family office
- Gift tax planning
- IRS examination matters
- Private client services
- Tax consulting
- Tax planning
- Tax returns preparation

## **Education**

B.S., Accounting, University of Missouri, Kansas City

## **Professional Organizations**

Member, American Institute of Certified Public Accountants

