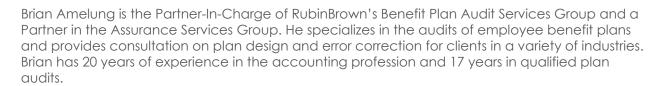




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## **Specific Experience/Expertise**

- Audits of all types of employee benefit plans
  - Multiemployer pension and welfare funds
  - Defined contribution plans
  - Defined benefit plans
  - 403(b) plans
  - Employee stock ownership plans
  - 11-K filers
- Plan and perform audits of plans that have just crossed the audit threshold of 100 participants to plans with several thousand participants and master trusts
- Compilation and consultation on employee benefit plan financial statements for public companies
- Accounting and audit
- Internal accounting controls
- Corporate and individual income tax

## Education

B.S., Accounting, Fontbonne University

## **Professional Organizations**

- Board Member, Employee Benefits Association of St. Louis
- Member, Missouri Society of Certified Public Accountants
- Member, American Institute of Certified Public Accountants

