



John Russo, CPA, CFA, CAIA

Partner

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John Russo is an Investment Advisor with RubinBrown Advisors and Partner with RubinBrown LLP. John works closely with clients, helping them define their objectives and leading them in the development and execution of comprehensive financial plans. He brings more than two decades of experience to the firm and the clients he serves. John is a firm believer in continuous education and improvement. He enjoys being part of a team assembled to help families and organization plan for and navigate life's main events.

Prior to joining RubinBrown, John worked as Lead Wealth Advisor and Chief Operating Officer for Archford Capital Strategies and as Financial Advisor at Merrill Lynch.

Specific Experience/Expertise

- Financial planning
- Investment advisory services
- Estate and retirement planning
- Stock option planning

Education

- B.S.B.A., Accounting, Southeast Missouri State University

Professional Organizations

- Member, CFA Institute
- Member, CFA Society of St. Louis
- Member, CAIA Association

Community Involvement

- Community Outreach Board, Missouri Baptist Medical Center
- Board Member, The Illinois Autism Development Center