



Derrick Sims, CPA

Partner

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Derrick Sims is a Partner in RubinBrown's Private Client Services Group. He has over 16 years of experience specializing in providing comprehensive income tax planning, compliance and consulting to business owners and high-net-worth individuals, families and family office clients. Services he provides include income tax, estate and gift tax, trust taxation and family limited partnerships. He also provides tax planning and compliance services to companies of all sizes. Prior to joining RubinBrown, he served as a Tax Director at JMW & Associates, LLC.

Specific Experience/Expertise

- Entity structure & business planning
- Estate & retirement planning
- Family office
- Gift tax planning
- IRS examination matters
- Tax compliance
- Tax consulting

Education

- MAcc, Accountancy, Missouri State University
- B.S., Accounting, Southwest Missouri State University

Professional Organizations

- Member, Missouri Society of Certified Public Accountants
- Member, American Institute of Certified Public Accountants

Professional Accomplishments, Awards & Publications

- Speakers Co-Chair, 2023 Heart of America Tax Institute