



## Anne M. Walker, CPA Partner

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Anne Walker is a Partner in RubinBrown's Private Client Services Group. She oversees the firm's Private Client Services Group in Kansas City, and provides tax consulting and planning services to high net worth individuals.

## Specific Experience/Expertise

- Estate and retirement planning
- Family business succession planning
- Family office
- Gift tax planning
- Private client services
- Stock option planning
- Succession planning
- Tax consulting and planning

## Education

- Master's of Taxation, University of Missouri, Kansas City
- B.S., Human Ecology, Kansas State University

## **Professional Organizations**

- Member, American Institute of Certified Public Accountants
- Member, Kansas Board of Accountancy
- Member, Missouri Board of Accountancy